

XPRO INDIA LIMITED



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Part I: Statement of Standalone Unaudited Results for the Quarter ended June 30, 2015

(₹ in lacs)

Sl.	Particulars	3 months ended			Year ended
		June 30	March 31	June 30	March 31
		2015	2015	2014	2015
		Unaudited	See Note 4	Unaudited	Audited
1	Net Sales/Income from Operations (net of excise duty)	7796.43	5197.31	7830.26	25798.39
2	Expenses				
	a. Cost of materials consumed	5521.15	3866.65	5915.17	19253.39
	b. Purchases of stock-in-trade	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	143.27	(103.81)	42.73	230.98
	d. Employee benefits expense	554.59	395.26	518.47	1981.52
	e. Depreciation and amortisation expense	450.02	(60.41)	442.11	1404.81
	f. Other Expenses	1167.43	711.70	1144.68	4055.47
	g. Total Expenses	7836.46	4809.39	8063.16	26926.17
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(40.03)	387.92	(232.90)	(1127.78)
4	Other Income	96.70	117.29	210.85	543.45
5	Profit/(loss) from ordinary activities before finance costs & exceptional items (3+4)	56.67	505.21	(22.05)	(584.33)
6	Finance costs	601.40	(304.63)	474.44	1308.17
7	Profit/(loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	(544.73)	809.84	(496.49)	(1892.50)
8	Exceptional items	-	-	-	-
9	Profit/(loss) from ordinary activities before tax (7+8)	(544.73)	809.84	(496.49)	(1892.50)
10	Tax Expense	-	(501.00)	-	(501.00)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(544.73)	1310.84	(496.49)	(1391.50)
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	(544.73)	1310.84	(496.49)	(1391.50)
14	Paid-up Equity Share Capital (Face value: ₹ 10 / share)	1165.95	1165.95	1165.95	1165.95
15	Reserves excluding Revaluation Reserves	-	-	-	10498.42
16	Earnings per Share (of ₹10 each) (not annualised) (₹) before & after extraordinary items: - Basic	(4.67)	11.25	(4.26)	(11.93)
	- Diluted	(4.67)	11.22	(4.26)	(11.90)

Part II: Select Information for the Quarter ended June 30, 2015

		3 months ended			Year ended
		June 30	March 31	June 30	March 31
		2015	2015	2014	2015
A	Particulars of Shareholding				
1	Public Shareholding				
	- Number of Shares	58,31,714	58,31,714	59,95,214	58,31,714
	- Percentage of Shareholding	50.02	50.02	51.42	50.02
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered	Nil	Nil	Nil	Nil
	b) Non-Encumbered				
	- Number of Shares	58,27,786	58,27,786	56,64,286	58,27,786
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100	100	100	100
	- Percentage of Shares (as a % of the total Share Capital of the Company)	49.98	49.98	48.58	49.98
B	Investor Complaints				
	Pending at the beginning of the Quarter	Nil			
	Received during the Quarter	1			
	Disposed off during the Quarter	1			
	Remaining unresolved at the end of the Quarter	Nil			

Notes:

- These Unaudited Standalone Financial Results were reviewed by the Audit Committee and approved by the Board at its meeting held on August 13, 2015. These results have been subjected to Limited Review by the Statutory Auditors of the Company.
- Sales and results during the quarter continued to be severely impacted by curtailed production at major OEM customers in the face of low to negative growth in the consumer durable segments; these circumstances are not long term or lasting in nature. Positive economic policies are expected to drive market confidence and demand.
- Heavy rains and cloud burst in late July caused operational dislocations at Pithampur Unit; however overall supplies were not impacted as adequate capacity was available at other units of the Company. The assets are fully insured; the loss/insurance claim are being ascertained.
- a) Figures for the quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the said financial year.
b) During the quarter ended March 31, 2015, the Company's new and highly sophisticated BOPP Dielectric (Capacitor) Film Unit located at Barjora Distt., Bankura (West Bengal) was capitalized with effect from March 1, 2015. The financial results for the quarter ended March 31, 2015 includes and reflect, in relation to the project, appropriate classification and/or regrouping.
- The Company's activities relate to "Polymer Processing" business which is the only reportable segment in accordance with the requirement of Accounting Standard 17-"Segment Reporting".
- Figures have been regrouped / rearranged where necessary.

For and on behalf of the Board

Kolkata
August 13, 2015

C Bhaskar
Managing Director & Chief Executive Officer