

# XPRO INDIA LIMITED



Registered Office:  
Barjora - Mejia Road, P.O. Ghutgoria,  
Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202

## PART I: Statement of Standalone Unaudited Results for the Quarter ended June 30, 2012

(₹ in lacs)

Sl..	Particulars	Quarter ended			Year ended
		June 30	March 31	June 30	March 31
		2012	2012	2011	2012
		Unaudited	See note 6a	Unaudited	Audited
1	Net Sales / Income from Operations (net of excise duty)	6729.55	6267.84	9195.28	27943.65
2	Expenses				
	a) Cost of materials consumed	4778.03	4190.16	6344.60	19088.83
	b) Purchases of stock-in-trade	-	-	134.36	134.36
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(158.88)	124.38	2.47	132.04
	d) Employee benefits expense	441.03	436.44	523.67	1822.40
	e) Depreciation and amortisation expense	285.85	285.85	341.09	1242.49
	f) Other Expenses	1066.66	1122.83	1196.83	4104.30
	Total Expenses	6412.69	6159.66	8543.02	26524.42
3	Profit from operations before other income, finance costs and exceptional items (1-2)	316.86	108.18	652.26	1419.23
4	Other Income	184.97	623.39	133.11	637.34
5	Profit from Ordinary activities before finance costs & exceptional items (3+4)	501.83	731.57	785.37	2056.57
6	Finance costs	278.32	646.94	374.55	1099.97
7	Profit from Ordinary activities after finance costs but before Exceptional Items (5-6)	223.51	84.63	410.82	956.60
8	Exceptional items	-	-	-	3457.46
9	Profit from ordinary activities before tax (7+8)	223.51	84.63	410.82	4414.06
10	Tax Expense	67.00	73.06	123.00	1053.06
11	Net Profit from ordinary activities after tax (9-10)	156.51	11.57	287.82	3361.00
12	Extraordinary items (net of tax expenses)	-	-	-	-
13	Net Profit for the period (11+12)	156.51	11.57	287.82	3361.00
14	Paid-up Equity Share Capital (Face value: ₹ 10 / share)	1165.95	1136.90	1136.90	1136.90
15	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year	-	-	-	13612.04
16	Earnings per Share (of ₹ 10 each) (not annualised) (₹)				
	before & after extraordinary items: - Basic	1.36	0.08	2.56	29.66
	- Diluted	1.35	0.08	2.49	28.92

## PART II: Select Information for the Quarter ended June 30, 2012

Sl..	Particulars	Quarter ended			Year ended
		June 30	March 31	June 30	March 31
		2012	2012	2011	2012
<b>A</b>	<b>Particulars of Shareholding</b>				
1	Public shareholding				
	- Number of Shares	63,40,214	60,49,839	61,54,839	60,49,839
	- Percentage of Shareholding	54.38	53.21	54.14	53.21
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered	Nil	Nil	Nil	Nil
	b) Non-Encumbered				
	- Number of Shares	53,19,286	53,19,161	52,14,161	53,19,161
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100	100	100	100
	- Percentage of Shares (as a % of the total Share Capital of the Company)	45.62	46.79	45.86	46.79
<b>B</b>	<b>Investor Complaints</b>				
	Pending at the beginning of the Quarter	Nil			
	Received during the Quarter	4			
	Disposed of during the Quarter	4			
	Remaining unresolved at the end of the Quarter	Nil			

### Notes:

- These Unaudited Standalone Financial Results were approved by the Board, after review by the Audit Committee, at respective meetings held on July 25, 2012.
- Sales and results during the quarter were impacted by production cuts at major OEM customers following depressed and uncertain economic & market conditions.
- 2,90,500 equity shares of ₹10 each were allotted during the quarter upon exercise of stock options by eligible employees.
- The Board has recommended a Dividend of ₹2.50 per equity share for the financial year ended March 31, 2012 and pre-announced a pay date of August 3, 2012 if the dividend is approved at the AGM of July 26, 2012.
- There is no separate reportable segment as per AS 17 issued by the Institute of Chartered Accountants of India, as the Company is mainly in the business of Polymer Processing.
- a) Figures for the quarter ended March 31, 2012 are, in accordance with recent amendment to Listing Agreement(s), the balancing figures between audited figures for the full financial year ended March 31, 2012 and the published year to date figures upto the third quarter of the respective financial year; figures would need to be interpreted/analysed accordingly.  
b) Results for the quarter ended June 30, 2012 do not include those of the Company's erstwhile Thermosets Division transferred on August 18, 2011 ('discontinued operations'); accordingly the above results are not directly comparable.  
c) Net Profit for the year ended March 31, 2012 includes profit (after tax) from 'discontinued operations' (including from slump sale of business) of ₹2835.03 lacs.
- Figures have been regrouped/rearranged where necessary.
- Above results have been subjected to limited review by the Statutory Auditors of the Company.

For and on behalf of the Board

Kolkata  
July 25, 2012

C Bhaskar  
Managing Director & Chief Executive Officer