

Xpro India Limited reports Q1 FY26 Results

New Delhi, July 28, 2025 – Xpro India Limited a diversified multi-locational company with a strong brand equity and a focused connect to the polymer processing industry has announced its Unaudited Financial Results for the quarter ended on June 30, 2025.

Q1FY26 Financial Performance Snapshot (Y-o-Y)

Revenue from Operations Rs. 144.9 crores  + 4.6%	EBITDA Rs. 14.3 crores Margin 9.9%	Profit Before Tax (PBT) Rs. 6.0 crores Margin 4.2%	Profit After Tax (PAT) Rs. 4.3 crores Margin 3.0%
---	--	--	---

Q1FY26 Key Financial Highlights- (Standalone):

Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q
Revenues	144.9	138.5	4.6%	158.2	-8.4%
EBITDA	14.3	15.6	-8.3%	13.5	6.0%
EBITDA Margins (%)	9.9%	11.3%		8.6%	
Profit Before Tax	6.0	19.0	-68.2%	11.5	-47.6%
Profit After Tax	4.3	14.0	-69.3%	9.3	-53.7%
PAT Margins (%)	3.0%	10.1%		5.9%	

Operational/Financial Highlights for Q1 FY26:

- ✓ Resilient EBITDA signifying steady operations, sustained market opportunities for Xpro's technically robust product offerings and the impact of strategic initiatives over past few years, underscoring effectiveness of operational strategies and competitive edge.
- ✓ Company's profit before tax has been impacted this quarter due to provisions required by Accounting Standards, for unrealised non-cash adjustments to Euro denominated borrowings, repayable over 10 years, arising solely due to exchange rate(s) as of the reporting date;
- ✓ The standalone performance during Q1 can be considered promising, and a sound base for future growth;
 - Aggregate production to date at 9,165 MT higher by 7.7% (y-o-y);
 - Revenue growth to date at 4.6% (y-o-y); (typically, revenue in value terms reflects variations in product-mix, product pricing and raw material price fluctuations, and therefore cannot be directly correlated to physical volumes);
 - Demand remains consistent for Xpro dielectric films, with strong position and market share maintained; prices adjusted dynamically to maintain market momentum; New customers are being on-boarded for dielectric films ahead of new capacity going on stream;
 - Refrigerator production growth to 2% (y-o-y) during the quarter, however Xpro's volumes grew by 10% (y-o-y) thus increasing our market share;
 - Management is focusing on volume and margin improvements.
- ✓ Organization and other cost build-up related to expansions, are being incurred in the natural course of such expansion.

Strategic Expansion Update

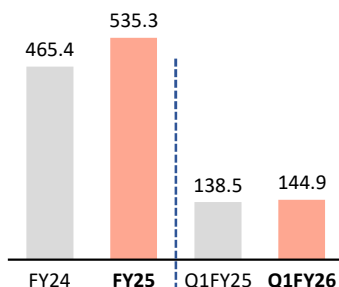
- ✓ The expansions are progressing, despite having faced some delays and issues beyond the Company's control. Notwithstanding this, the Company remains confident of its long-term strategic objectives and strong market standing.
 - Barjora implementation is under test runs. Startup of plant got pushed back due to supplier-side problems beyond our control. While delays were unfortunate and disappointing, resolutions and startup now seem within reach after suppliers complete pending issues.
 - UAE implementation is largely on track, with construction and supply-chain activities underway, and the Company having ensured adequate capitalization.
 - Further, as outlined in the last Annual Report, the Company has been evaluating the feasibility of adding one more advanced production line, aiming for operations in FY 26-27. As mentioned in the Annual General Meeting, it is management intent, subject to due process, to implement this under the UAE subsidiary, where land has also been secured.

Financial:

- ✓ Revenue for Q1FY26 increased by 4.6% (y-o-y), driven by volume growth in coex sheet segments;
- ✓ EBITDA Margin for Q1FY26 higher (q-o-q) reflecting higher volume of coex sheets with dielectric films capped by available capacity;
- ✓ EBITDA Q1FY26 lower y-o-y at Rs. 14.3 Cr (excluding other income),
- ✓ Profit before tax for Q1FY26 at Rs. 6.0 Cr;
- ✓ EPS (basic) for Q1FY26 at Rs. 1.93.

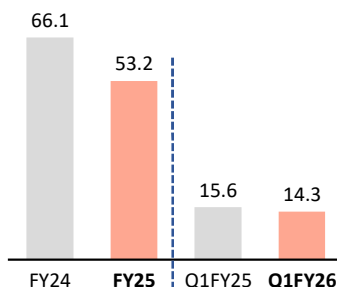
Q1FY26 Key Financial Highlights Consolidated:

Revenue (Rs. Cr)



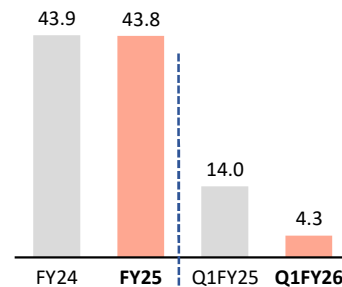
EBITDA (Rs. Cr) & Margin(%)

14.2% 9.9% 11.3% 9.9%



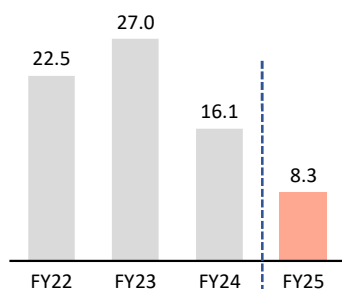
PAT (Rs. Cr) & Margin(%)

9.4% 8.2% 10.1% 3.0%

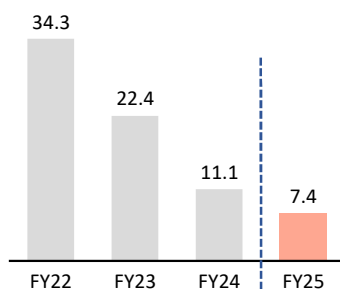


Capital Disciplined Growth

RoCE (%)



RoE (%)



Net Debt to Equity (x)



*Net Worth stands at Rs. 616.9 crores (Rs. 560.5 crores previous year)

About Xpro India Limited

Xpro India Limited is a diversified multi-divisional, multi-locational company with a strong commitment to polymer processing as an industry, and in strong governance practices in its management. Established as a separate entity via a corporate demerger in 1998, the units comprising Xpro India Limited have long been in existence, giving it over 37 years experience in the extrusion/coextrusion field. It thus aggregates years of experience and a robust, maturing organization driven by a deeply India-centric self-sufficiency for which it prides itself.

Xpro India Limited is a family-led and professionally managed arm of India's largest and very reputed Industrial House - the BIRLA family. It has a dedicated, and competent work-force of well-trained employees placed at various locations. Manufacturing at all units is carried out by qualified personnel under stringent guidelines and quality standards. At Xpro, continuous product development and high customer service levels are key areas, with an underlying philosophy being to provide the highest level of satisfaction to customers, and a passion to ethically excel in all areas of activity.

Company	Investor Relations: MUFG Intime
Name: Kamal Kishor Sewoda	Name: Parth Patel/Vidhi Vasa
Email: kamal.sewoda@xproindia.com	Email: Parth.patel@in.mpms.mufg.com / vidhi.vasa@in.mpms.mufg.com
CIN: L25209WB1997PLC085972	For Meeting request – Click Here
www.xproindia.com	https://www.mpms.mufg.com/

Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.