Xpro India Limited

Registered Office:
Barjora-Mejia Road, P.O. Ghutgoria,
Tehsil : Barjora, Distt : Bankura, West Bengal 722 202.
Tel : +91 (9775) 301 701;
email : cosec@xproindia.com; website : www.xproindia.com
CIN : L25209WB1997PLC085972

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Statement of Standalone Financial Results for the quarter ended June 30, 2026

(INR Lacs)

		Quarter ended			Year ended
		June 30 2026	March 31 2026	June 30 2025	March 31 2026
		Unaudited	*See note 2*	*Unaudited*	Audited
1	**Income**				
	a) Revenue from operations	17442.08	13436.71	14490.20	50549.23
	b) Other income	444.26	684.54	298.92	1825.44
	Total income	**17886.34**	**14121.25**	**14789.12**	**52374.67**
2	**Expenses**				
	a) Cost of materials consumed	13340.52	8835.40	10364.44	35000.77
	b) Changes in inventories of finished goods and work-in-progress	(776.93)	337.84	108.83	95.93
	c) Employee benefits expense	984.17	1069.42	887.85	3761.68
	d) Finance costs	209.33	104.23	98.34	372.16
	e) Depreciation and amortisation expenses	490.28	290.36	283.67	1137.70
	f) Other expenses	2362.65	1761.18	1694.47	6771.95
	g) Foreign exchange differences (net) (refer note 5)				
	- Unrealised loss/(gain) on translation	(81.71)	150.38	749.69	1113.56
	- Realised (gain)	(13.95)	(23.89)	(1.80)	(10.04)
	Total expenses	**16514.36**	**12524.92**	**14185.49**	**48243.71**
3	**Profit before tax** (1-2)	**1371.98**	**1596.33**	**603.63**	**4130.96**
4	**Tax expense**				
	a) Current tax	206.90	416.00	141.00	1023.00
	b) Deferred tax expense	139.82	18.16	32.43	55.84
	c) Tax adjustment for earlier years	46.65	-	-	-
5	**Net Profit for the period/year** (3-4)	**978.61**	**1162.17**	**430.20**	**3052.12**
6	Other comprehensive income				
	Items that will not be reclassified subsequently to profit or loss				
	(i) (Loss) on remeasurement of defined benefit plans	(47.39)	(255.43)	(6.22)	(189.58)
	(ii) Income tax relating to items that will not be subsequently reclassified to profit or loss	11.93	64.29	1.57	47.72
	Total other comprehensive (loss) for the period/year (net of tax)	(35.46)	(191.14)	(4.65)	(141.86)
7	Total comprehensive income for the period/year (comprising Profit and other comprehensive (loss) for the period/year (5+6))	943.15	971.03	425.55	2910.26
8	Paid-up equity share capital (Face value: INR 10 per share)	2347.04	2347.04	2230.04	2347.04
9	Other equity				69201.45
10	Earnings per share (of INR 10 each) (INR)				
	(a) Basic	4.17*	4.95*	1.93*	13.20
	(b) Diluted	4.17*	4.95*	1.91*	13.18

*Not annualised.

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Notes:

1. The above standalone financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 31, 2026. The Statutory Auditors of the Company have conducted a limited review of these standalone financial results.
2. Figures for the quarter ended March 31, 2026 are the resultant balancing figures between standalone audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the full financial year ended March 31, 2026, which were subject to limited review.
3. These standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34, 'Interim Financial reporting' prescribed under section 133 of the Companies Act, 2013, together with other accounting principles generally accepted in India and is in compliance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
4. The Company operates predominantly within a single segment "Polymer Processing" (as per Ind AS 108 - "Segment reporting").
5. For a helpful interpretation of the operating performance:
   a) The Company has elected to present the foreign exchange differences as additional information. Applicable accounting standards require that at the end of each reporting period foreign currency monetary items be translated applying closing forex rates and resulting exchange differences which arise either on settlement or on translation of the rates be recognised in the Standalone statement of profit and loss in the period in which they arise.
   b) The Company has utilised Euro denominated export credit insurance-backed supplier credits in respect of capital goods, to be repaid in instalments over ten years and accordingly recognised exchange fluctuation loss of INR 1140.53 lacs for the year ended March 31, 2026 and exchange fluctuation gain of INR 15.58 lacs for the quarter ended June 30, 2026 in its Standalone Financial Results.
   c) It is prudent to point out that over the long-term tenure of the credits and their settlement, these fluctuations may not be permanent and could potentially reverse or adjust as part of normal financial trends.
6. As of June 30, 2026, unutilised portion (INR 7,326.39 lacs) of the net proceeds from the issue and conversion of warrants into equity shares in earlier years, was held in bank deposits, pending final utilisation as intended.
7. Previous period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification/disclosure. The impact of such regrouping/reclassification is not material to standalone financial results.
8. Dividend of INR 2 (Rupees Two only) per equity share of face value INR 10 each for the financial year ended March 31, 2026, was approved by shareholders at Annual General Meeting held on July 20, 2026 and paid on July 28, 2026.

For and on behalf of the Board

New Delhi
July 31, 2026

C Bhaskar
Managing Director

Xpro India Limited

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Statement of Consolidated Financial Results for the quarter ended June 30, 2026

(INR Lacs)

		Quarter ended			Year ended
		June 30 2026	March 31 2026	June 30 2025	March 31 2026
		Unaudited	*See note 2*	*Unaudited*	Audited
1	**Income**				
	a) Revenue from operations	17442.08	13436.71	14490.20	50549.23
	b) Other income	399.42	659.13	344.47	1821.28
	Total income	**17841.50**	**14095.84**	**14834.67**	**52370.51**
2	**Expenses**				
	a) Cost of materials consumed	13340.52	8835.40	10364.44	35000.77
	b) Changes in inventories of finished goods and work-in-progress	(776.93)	337.84	108.83	95.93
	c) Employee benefits expense	984.17	1069.42	887.85	3761.68
	d) Finance costs	317.82	215.68	168.71	751.72
	e) Depreciation and amortisation expenses	509.40	306.20	298.34	1198.74
	f) Other expenses	2400.39	1790.93	1706.66	6949.27
	g) Foreign exchange differences (net) (refer note 6)				
	- Unrealised loss/(gain) on translation	(76.07)	(194.92)	1680.38	1584.11
	- Realised (gain)	(13.95)	(23.61)	(5.57)	(6.44)
	Total expenses	**16685.35**	**12336.94**	**15209.64**	**49335.78**
3	**Profit before tax** (1-2)	**1156.15**	**1758.90**	**(374.97)**	**3034.73**
4	**Tax expense**				
	a) Current tax	206.90	416.00	141.00	1023.00
	b) Deferred tax expense	139.82	18.16	32.43	55.84
	c) Tax adjustment for earlier years	46.65	-	-	-
5	**Net Profit for the period/year** (3-4)	**762.78**	**1324.74**	**(548.40)**	**1955.89**
6	Other comprehensive income				
	(a) Items that will not be reclassified subsequently to profit or loss				
	(i) (Loss) on remeasurement of defined benefit plans	(47.39)	(255.43)	(6.22)	(189.58)
	(ii) Income tax relating to items that will not be subsequently reclassified to profit or loss	11.93	64.29	1.57	47.72
	(b) Items that will be reclassified subsequently to profit or loss				
	(i) Exchange differences in translation of foreign operations	192.56	1130.12	53.80	1929.89
	(ii) Income tax relating to items that will be subsequently reclassified to profit or loss	-	-	-	-
	Total other comprehensive income for the period/year (net of tax)	157.10	938.98	49.15	1788.03
7	Total comprehensive income/(loss) for the period/year (comprising Profit/(loss) and other comprehensive income for the period/year (5+6))	919.88	2263.72	(499.25)	3743.92
8	Profit/(loss) for the period/year attributable to				
	a) Owners of the Company	794.30	1296.79	(548.40)	1923.42
	b) Non-controlling interest	(31.52)	27.95	-	32.47
9	Other comprehensive income for the period/year attributable to				
	a) Owners of the Company	128.22	772.18	49.15	1636.25
	b) Non-controlling interest	28.88	166.80	-	151.78
10	Total comprehensive income/(loss) for the period/year attributable to				
	a) Owners of the Company	922.52	2068.97	(499.25)	3559.67
	b) Non-controlling interest	(2.64)	194.75	-	184.25
11	Paid-up equity share capital (Face value: INR 10 per share)	2347.04	2347.04	2230.04	2347.04
12	Other equity				73623.46
13	Earnings per share (of INR 10 each) (INR)				
	(a) Basic	3.38*	5.64*	(2.46)*	8.46
	(b) Diluted	3.38*	5.64*	(2.46)*#	8.45

*Not annualised.
#The impact of convertible warrants is anti-dilutive, accordingly diluted earnings per share is same as basic earnings per share.

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Notes:

1. The above consolidated financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Holding Company at their respective meetings held on July 31, 2026. The Statutory Auditors of the Holding Company have conducted a limited review of these consolidated financial results.
2. Figures for the quarter ended March 31, 2026 are the resultant balancing figures between consolidated audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the full financial year ended March 31, 2026, which were subject to limited review.
3. These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, Interim Financial reporting ('Ind AS 34') prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
4. The consolidated financial results include the financial results of the Holding Company "Xpro India Limited", subsidiary "Xpro Dielectric Films FZ-LLC", together referred to as the "Group".
5. The Group is predominantly in the business of "Polymer Processing". The Chief Operating Decision maker in accordance with IND AS 108 - "Segment reporting" evaluates the Group's performance and allocates resources based on business "In India" and "Outside India". Accordingly, the Group reportable segment information has been presented below:

	Quarter ended			Year ended
Particular	**June 30, 2026**	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
Revenue				
- India	17442.08	13436.71	14490.20	50549.23
- Outside India	-	-	-	-
Total Segment revenue	**17442.08**	**13436.71**	**14490.20**	**50549.23**
Segment results before other income and finance cost				
- India	1,627.33	1306.38	686.72	3815.38
- Outside India	(37.72)	318.78	(939.11)	(647.84)
Total segment results	**1,589.61**	**1625.16**	**(252.39)**	**3167.54**
Less: Inter Segment Eliminations	5.66	3.51	-	3.63
Add: Other income	399.42	659.13	344.47	1821.28
Less: Finance cost	317.82	215.68	168.71	751.72
Less: Depreciation	509.40	306.20	298.34	1198.74
Total Profit before tax for the period/ year	**1,156.15**	**1758.90**	**(374.97)**	**3034.73**
Total Segment assets				
- India	95,380.00	93575.15	83270.21	93575.15
- Outside India	48,514.19	49493.71	33017.08	49493.71
Unallocable / elimination	(21,216.50)	(21234.99)	(20418.45)	(21234.99)
Total Segment assets	**1,22,677.69**	**121833.87**	**95868.84**	**121833.87**
Total Segment Liabilities				
- India	22,888.36	22026.66	21156.69	22026.66
- Outside India	22,704.43	23666.35	15596.97	23666.35
Unallocable/ elimination	(3,678.92)	(3703.08)	(1412.35)	(3703.08)
Total Segment liabilities	**41,913.87**	**41989.93**	**35341.31**	**41989.93**

6. For a helpful interpretation of the operating performance:
   (a) The Group has elected to present the foreign exchange differences as additional information. Applicable accounting standards require that at the end of each reporting period foreign currency monetary items be translated applying closing forex rates and resulting exchange differences which arise either on settlement or on translation of the rates be recognised in the consolidated statement of profit and loss in the period in which they arise.
   (b) The Group has utilised Euro denominated export credit insurance-backed supplier credits in respect of capital goods, to be repaid in instalments over ten years, and has accordingly recognised exchange fluctuation loss of INR 1614.66 lacs for the year ended March 31, 2026 and exchange fluctuation gain of INR 15.58 lacs for the quarter ended June 30, 2026 in its consolidated Financial Results.
   (c) It is prudent to point out that over the long-term tenure of the credits and their settlement, these fluctuations may not be permanent and could potentially reverse or adjust as part of normal financial trends.
7. As of June 30, 2026, unutilised portion (INR 7,326.39 lacs) of the net proceeds from the issue and conversion of warrants into equity shares in earlier years, was held in bank deposits, pending final utilisation as intended.

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For and on behalf of the Board

New Delhi
July 31, 2026

C Bhaskar
Managing Director