Xpro India Limited reports Q1 FY27 Results

New Delhi, 1st August 2026 — Xpro India Limited, a diversified multi-locational company with a strong brand equity and a focused connect to the polymer processing industry, has announced its unaudited financial results for the quarter ended June 30, 2026.

Revenue from Operations
Rs. 174.4 Cr
▲ +20.4% Y-o-Y

EBITDA
Rs. 15.3 Cr
▲ +7% Y-o-Y

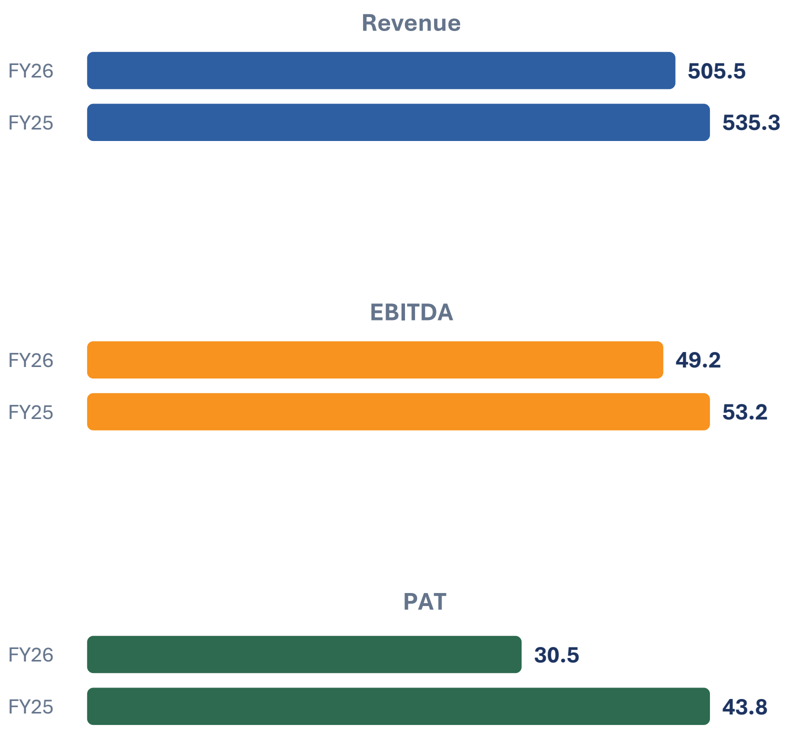
Profit Before Tax (PBT)
Rs. 13.7 Cr
▲ +128.3% Y-o-Y

Profit After Tax (PAT)
Rs. 9.8 Cr
▲ +127.9% Y-o-Y

Q1 FY27 Key Financial Highlights — Standalone (Rs. Cr)

Particulars (Rs. Cr.)	Q1 FY27	Q1 FY26	*Y-o-Y*	Q4 FY26	*Q-o-Q*	FY26	FY25	Y-o-Y
Revenues	174.4	144.9	20.4%	134.4	29.8%	505.5	535.3	-5.6%
EBITDA	15.3	14.3	7.0%	14.3	7.0%	49.2	53.2	-7.6%
EBITDA Margins (%)	8.8%	9.9%		10.6%		9.7%	9.9%	
Profit Before Tax	13.7	6.0	128.3%	16	-14.4%	41.3	58.0	-28.8%
Profit After Tax	9.8	4.3	127.9%	11.6	-15.5%	30.5	43.8	-30.3%
PAT Margins (%)	5.6%	3.0%		8.6%		6.0%	8.2%	

Historical Performance (Rs. Cr)



Note: Figures to be populated on finalization of unaudited Q1 FY27 results.

Operational Highlights & Company Profile

Ongoing Operations

- Operations and results reflect market and product-mix dynamics, usual seasonal cycles and global geo-political uncertainties.
- The conflict in West Asia resulted in higher polymer prices across the value chain.
- Average selling prices increased during the quarter, driven by both raw material pass-through and a favorable product mix.
- The dielectric films business sustained its strong market position, with continued onboarding of new customers and qualification for new applications, supporting the ramp-up of the recently expanded capacity.
- Organization & other costs reflected in aggregate expenses have naturally built up ahead of capacity increases coming online.
- Against an industry refrigerator production growth of 4% in Q1, the Company achieved a 9% increase in sales volumes, reflecting market share gains supported by strong customer relationships and commercial execution.
- COEX Cast Films segment recorded lower volumes during the quarter, reflecting prevailing market conditions, while the Company continued to focus on customer engagement, product mix optimization, and de-bottleneck production capacity.
- Management focus remains on volume and margin improvements.

Expansion

- New dielectric film line commissioned at Barjora on March 27, 2026 - doubling India nameplate capacity from 4,000 to 8,000 MT annually, a key step toward a globally scaled dielectric films platform. Initial supplies to customers in India and international markets have received encouraging feedback. Development of full range of products on new line in progress.
- At the UAE project (Xpro Dielectric Films FZ-LLC) mechanical installation of key production equipment is almost complete and installation of ancillary equipment is progressing. However, the ongoing conflict in the Middle East has disrupted shipping schedules, delaying the arrival of certain utility equipment and raw material. This is expected to result in minor delays while remaining within the overall project timeline. The situation in the Middle East remains fluid, and the Company continues to monitor developments closely.

About Xpro India Limited

Xpro India Limited is a diversified multi-divisional, multi-locational company with a strong commitment to polymer processing as an industry, and to strong governance practices in its management. Established via a corporate demerger in 1998, the units comprising Xpro India Limited have long been in existence, giving it over 37 years' experience in the extrusion/coextrusion field.

Xpro India Limited is a family-led and professionally managed arm of India's largest and reputed industrial house — the Birla family — with continuous product development and high customer service levels as key areas, underpinned by a philosophy of customer satisfaction and ethical excellence.

Safe Harbor

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