# Xpro India Limited reports Q2 FY27 Results

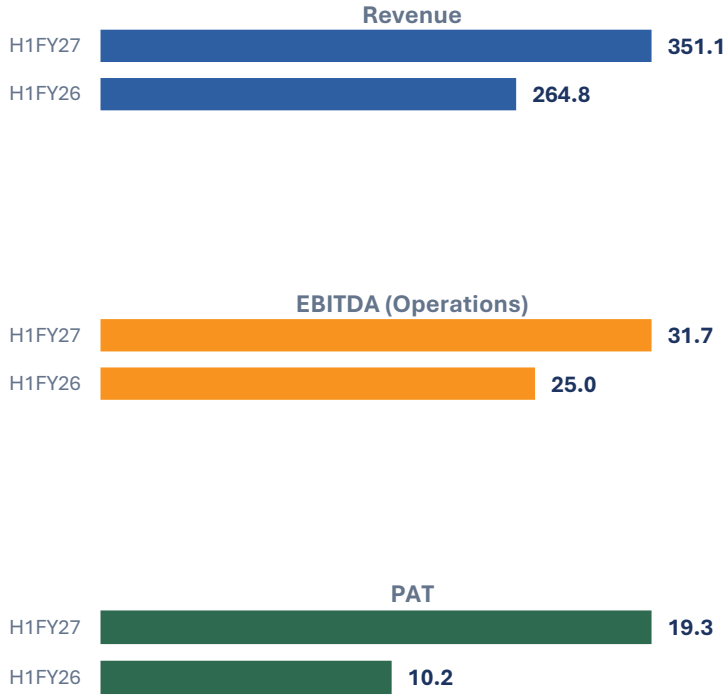
New Delhi, November 3, 2026 - Xpro India Limited, a polymer processing company specializing in coextrusion, today announced its unaudited financial results for the quarter and six months ended September 30, 2026.

| Revenue from Operations | EBITDA (Operations) | Profit Before Tax (PBT) | Profit After Tax (PAT) |
|---|---|---|---|
| **Rs. 176.7 Cr** | **Rs. 16.4 Cr** | **Rs. 12.8 Cr** | **Rs. 9.5 Cr** |
| ▲ +47.4% Y-o-Y | ▲ +53.5% Y-o-Y | ▲ +68.3% Y-o-Y | ▲ +62.4% Y-o-Y |

## Q2 & H1FY27 Key Financial Highlights - Standalone (Rs. Cr)

| Particulars | Q2 FY27 | Q2 FY26 | *Y-o-Y* | Q1 FY27 | *Q-o-Q* | H1 FY27 | H1 FY26 | Y-o-Y |
|---|---|---|---|---|---|---|---|---|
| Revenues | 176.7 | 119.9 | ***47.4%*** | 174.4 | ***1.3%*** | 351.1 | 264.8 | ***32.6%*** |
| EBITDA (Operations) | 16.4 | 10.7 | ***53.5%*** | 15.3 | ***7.1%*** | 31.7 | 25.0 | ***26.7%*** |
| ***EBITDA (Operations) Margins (%)*** | ***9.3%*** | ***8.9%*** | | ***8.8%*** | | ***9.0%*** | ***9.5%*** | |
| *EBITDA (accounts)** | 21.2 | 14.8 | ***43.1%*** | 19.8 | ***7.3%*** | 41.0 | 32.1 | ***27.4%*** |
| ***EBITDA Margins (%)*** | ***12.0%*** | ***12.4%*** | | ***11.3%*** | | ***11.7%*** | ***12.1%*** | |
| Profit Before Tax | 12.8 | 7.6 | ***68.3%*** | 13.7 | ***-6.8%*** | 26.5 | 13.6 | ***94.4%*** |
| Profit After Tax | 9.5 | 5.9 | ***62.4%*** | 9.8 | ***-2.7%*** | 19.3 | 10.2 | ***89.2%*** |
| ***PAT Margins (%)*** | ***5.4%*** | ***4.9%*** | | ***5.6%*** | | ***5.5%*** | ***3.8%*** | |

## H1 Performance (Rs. Cr)




* EBITDA (accounts) includes Other Income

# Operational Highlights & Company Profile

## Ongoing Operations

- Results reflect stable core operations, market and product-mix dynamics, seasonality and effects of geopolitical uncertainty.
  - The West Asia conflict pushed polymer prices up; our average selling prices increased on cost pass-through and a favorable product mix.
  - Higher input costs and supply-chain constraints weighed on H1 margins.
- **Dielectric Films**: market position strengthened in domestic and export markets.
  - New customers continue to come on board, and new applications are in qualification.
  - Output from the new line continues to build satisfactorily, though recurring external power disruptions slowed the ramp-up during the quarter.
  - Ultra thin and higher-end dielectric grades developed and under customer validation - a key step toward a richer product mix.
- **Coextruded Sheets and Formed Products**: volumes up 18% with a clear market share gain.
  - The gain reflects strong execution, continued high customer satisfaction and strong customer relationships.
- **Coextruded Cast Films**: H1 volumes lower on weak market conditions and competitive pressure, with strong revival in Q2 .
  - Focus on new product development on revamped manufacturing line.

## Expansion

- **Barjora**: new dielectric film line commissioned on March 27, 2026, doubling Indian nameplate capacity to 8,000 MT annually - a key step toward a globally scaled dielectric films platform.
  - Customers in India and overseas have responded well to initial supplies and moved on to commercial orders; work on developing the full and enhanced product range on the new line is advancing.
- **UAE** (Xpro Dielectric Films FZ-LLC): mechanical installation of key production equipment is nearly complete, and sequential equipment trials and utilities startup is in progress.
  - The West Asia conflict situation remains fluid and is being closely monitored.

## About Xpro India Limited

Xpro India Limited is a polymer processing company specializing in coextrusion. Its operations span several sites in India, and its UAE subsidiary is set to begin production shortly. The Company has more than 40 years of operating experience. Its businesses are dielectric films, coextruded sheets and formed products, and coextruded cast films.

Xpro India is part of the Birla group. It is family-led and professionally managed, with a focus on continuous development, customer satisfaction and strong governance.

## Safe Harbor

Statements in this release on expected future events or the Company's financial and operating results are forward-looking. They rest on assumptions the Company cannot guarantee, and actual results may differ materially due to factors including industry conditions, political and economic developments, tax laws, litigation, labour relations, exchange rate movements, technological change, and investment, cash flow or interest costs. Past performance is not a reliable indicator of future results. The Company undertakes no obligation to update forward-looking statements after the date of this release.

**Company:** Kamal Kishor Sewoda · kamal.sewoda@xproindia.com · CIN: L25209WB1997PLC085972 · www.xproindia.com

**Investor Relations:** MUFG Intime Pvt. Ltd. - Vidhi Vasa / Irfan Raeen · vidhi.vasa@in.mpms.mufg.com / Irfan.raeen@in.mpms.mufg.com · **For Meeting requests: Click Here**